

Victoria PLC
("Victoria" or the "Company")

Results of General Meeting

The Company is pleased to announce that at its General Meeting held earlier today (the "Meeting") all the resolutions set out in the Notice of General Meeting were passed by the requisite majority.

The results for each resolution were as follows:

Resolution (* indicates special resolution)	Votes For	%	Votes Against	%
Resolution 1 – Redesignation of A Preferred Shares into Ordinary Shares; authority to allot Ordinary Shares to Senior Secured Noteholders; authority to allot Amended A Preferred Shares, Ordinary Shares and/or Non-Voting Ordinary Shares on redemption of the CVR; and authority to allot New KED Capital Reduction Ordinary Shares to KED Victoria.	66,745,881	99.99	4,603	0.01
Resolution 2* – Cancellation of A Preferred Shares and repayment to KED Victoria in the form of the CVR, New Second Priority Notes and New KED Capital Reduction Ordinary Shares; cancellation of the share premium attaching to A Preferred Shares; and cancellation of B Preferred Shares.	66,744,594	99.99	5,899	0.01
Resolution 3* – Disapplication of pre-emption rights in respect of certain authorities to allot shares conferred by Resolution 1; and adoption of new articles of association of the Company.	66,745,776	99.99	4,777	0.01

NOTES:

1. Proxy appointments which gave discretion to the Chairman of the Meeting have been included in the "For" total for the appropriate resolution.
2. Votes "For" and "Against" each resolution are expressed as a percentage (rounded to two decimal places) of votes validly cast for that resolution.
3. The full text of the resolutions passed at the Meeting can be found in the Notice of General Meeting, which is available on the Company's website at: <https://www.victoriapl.com/reports-2/>