

16 October 2020

**Victoria PLC**  
("Victoria" or the "Company")

**Results of General Meeting**

The Company is pleased to announce that at its General Meeting held earlier today (the "Meeting") all of the resolutions set out in the Notice of the Meeting were passed by the requisite majority.

The results for each resolution were as follows:

<b>Resolution (* indicates special resolution)</b>	<b>Votes For</b>	<b>%</b>	<b>Votes Against</b>	<b>%</b>
Resolution 1 – Granting the Directors authority to allot perpetual redeemable convertible non-voting preferred shares	105,654,015	98.82%	1,260,005	1.18%
Resolution 2 – Granting the Directors authority to allot shares and grant rights to subscribe for or convert any security into shares in connection with the Investment Warrants	105,654,015	98.82%	1,260,005	1.18%
Resolution 3 – Approval and authorisation of the terms of the Buyback Agreement	97,132,521	98.74%	1,235,404	1.26%
Resolution 4* - Granting the Directors authority to allot equity securities for cash pursuant to authority conferred by resolution 1	105,654,015	98.82%	1,260,005	1.18%
Resolution 5* – Granting the Directors authority to allot equity securities for cash pursuant to authority conferred by resolution 2	105,654,015	98.82%	1,260,005	1.18%
Resolution 6* – the Directors be authorised to sell equity securities held in treasury for cash	80,941,483	75.71%	25,972,537	24.29%
Resolution 7* - The articles of association be approved and adopted	105,654,015	98.82%	1,260,005	1.18%

**NOTES:**

1. Proxy appointments which gave discretion to the Chairman of the Meeting have been included in the "For" total for the appropriate resolution.
2. Votes "For" and "Against" any resolution are expressed as a percentage (rounded to two decimal places) of votes validly cast for that resolution.
3. The full text of the resolutions passed at the Meeting can be found in the Notice of Meeting which is available on the Company's website at: <http://www.victoriapl.com/>